

Huaxin Cement Co., Ltd.

Announcement on Resumption of Trading

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

The Company is planning a major event: Changing the Listing Venue of the Company's Domestically Listed Foreign Shares & Listing by way of Introduction on the Main Board of the Stock Exchange of Hong Kong Ltd. The Company applied to Shanghai Stock Exchange to suspend trading of Company shares for two trading days from August 20,2020 to August 21,2020.

On August 20, 2020, the Nineteenth Meeting of the Ninth Board of Directors reviewed and approved Proposal on Changing the Listing Venue of the Company's Domestically Listed Foreign Shares & Listing by way of Introduction on the Main Board of the Stock Exchange of Hong Kong Ltd. and relevant proposals on changing the listing venue of B share. For specific information, please refer to relevant announcements published on China Securities Journal, Shanghai Securities Journal and Shanghai Stock Exchange website.

According to relevant regulations of Shanghai Stock Exchange, the Company applied to resume the trading from opening on August 24, 2020.

Matters concerning changing the listing venue of domestically listed foreign shares are yet to be approved by Shareholders' General Meeting and shall be executed after approval from authority supervisor body. Whether it will be approved is uncertain and when it will be finally approved is uncertain. Please note with the risk of investment and be rational with the investment.

It is herewith announced.

Huaxin Cement Co., Ltd.
Board of Directors
August 22, 2020

