

Huaxin Cement Co., Ltd.
Notification on Convening the Second Extraordinary
Shareholders' General Meeting 2020

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Important Notice

Convening time of the Meeting: September 25, 2020

Online Voting System: SSE Online Voting System for Shareholders' General Meeting

I. General Information

1. Name of the Meeting:

Second Extraordinary Shareholders' General Meeting 2020

2. Convenor of the Meeting:

Board of Directors of the Company

3. Manner of Voting:

On-site voting plus On-line voting

4. Convening Time and Venue of the Onsite Meeting:

Convening time of the Onsite Meeting: 14:00 p.m., September 25, 2020

Venue of the on-site Meeting: Meeting Room on the 2nd floor, Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province.

5. The System, Date and Time of the Online Voting:

Online Voting System: SSE Online Voting System for Shareholders' General Meeting

Date of the Online Voting: September 25, 2020

Shareholders may exercise their voting rights through the SSE trading system during the trading time on the day of the Meeting: 9:15-9:25, 9:30-11:30, 13:00-15:00, or through the online voting platform at 9:15-15:00 of the day of the Meeting.

6. Voting Procedure for Investors of Securities Margin Trading, Securities Refinancing, Securities Buy Back Business and SSE SH Equities.

The voting rights of investors of securities margin trading, securities refinancing, securities buy back business and SSE SH Equities shall be exercised according to the SSE Detailed Rules for Online Voting at Shareholders' Meetings of Listed Companies and relevant regulations.

7. Public Collection of Shareholders' Voting Rights

Not involved.

II. Items to be reviewed at the Meeting

Proposals and Types of the Voting Shareholders

No.	Proposal	Type of the Voting Shareholders	
		Shareholder of A share	Shareholder of B share
Proposal subject to Non-cumulative Voting			
1	Proposal on 2020-2022 Core Employee Stock Ownership Plan (draft) and its Summary	√	√
2	Proposal on Requesting the Shareholders' General Meeting to Authorizing the Board to Handle Related Matters of 2020-2022 Core Employee Stock Ownership Plan	√	√
Proposal subject to cumulative Voting			
3.00	Proposal on the election of director	Director to be elected (1)	
3.01	Proposal in Respect of Electing Ms. Karen Tan as the Director of the Ninth Board of Directors	√	√

1. Time and media for information disclosure of these proposals

The above Proposal has been reviewed and approved by the Eighteenth Meeting of the Ninth Board of Directors.

The relevant resolution announcement was published on the designated media for information disclosure of the Company - China Securities Journal, Shanghai Securities News and website of SSE (www.sse.com.cn) on the same day on August 13, 2020.

Detailed proposals shall be published on the website of Shanghai Stock Exchange: www.sse.com.cn a week before the Shareholders' General Meeting.

2. Proposal subject to special resolution: nil

3. Proposal, on which segmented and separated voting calculation shall be executed for minority investors: nil.

4. Proposal on which related shareholders shall recuse from voting: nil Related shareholders shall recuse from voting: nil

5. Proposal on which preferred shares holder shall vote: nil.

III. Notice on Voting at Shareholders' General Meeting

1. Shareholders of the Company, who vote through SSE Online Voting System for Shareholders' General Meeting, could vote through both the SSE trading system (incl. trading terminals of securities companies) and the SSE Online Voting Platform (vote.sseinfo.com). Investors voting through the SSE Online Voting Platform for the first time need to complete the authentication of identity as shareholders. Detailed operation procedure please refers to the instruction of the Platform.

2. Shareholders can use any one of his (her) accounts with shares of the Company to vote through SSE Online Voting System for Shareholders' General Meeting. All the shares of the same type (ordinary shares or preferred shares) in other accounts under his (her) name will be calculated as voted in the same opinion.

3. Voting shall be deemed invalid when the vote cast is over the vote held or the vote is over the number of elected in competitive elections.

4. The first voting shall prevail when there is repeated voting for the same matter by any shareholder who votes through both onsite voting and SSE Online Voting Platform or through other channels.

5. Shareholders can submit the votes only after all items are voted.

6. Shareholders shall vote separately when exercising the voting rights on both A share and B share.

7. Cumulative voting to elect director to refer to attachment 2.

IV. Attendees of the Meeting

1. Shareholders registered in China Securities Registration & Clearing Co. Ltd SH Branch after the trade closing of the share rights registration date have the rights to attend the Shareholders' General Meeting (Detailed information please refers to the following table), and can also present and vote by proxy with the presentation of a Power of Attorney. Shareholder proxy is not necessarily a Shareholder of the Company.

Share Type	Stock Code	Stock Abbreviations	Registration Date	The Last Trading Date
A Share	600801	Huaxin Cement	2020/9/17	—
B Share	900933	Huaxin B share	2020/9/22	2019/9/17

2. Directors, Supervisors and Senior Management of the Company

3. Lawyers engaged by the Company

4. Others

V. Registration of the Meeting

1. Qualified individual shareholder shall register with presenting his (her) ID card (original), securities account card and shareholding proof; shareholder proxy shall register with the Power of Attorney, his (her) own ID card (original), securities account card and shareholding proof of the shareholder; (please refer to the Attachment 1 for the Power of Attorney)

2. Proxy of a legal representative of corporate shareholder shall register with presenting a copy of business registration certificate (common seal affixed), the Power of Attorney from the legal representative, a copy of the ID card and the securities account card of the legal representative, and the ID card (original) of the proxy.

3. Shareholders far from the location of registration can fax the necessary documents to the Company and the Company will help to complete the registration.

4. The registration of the Meeting presence will be carried out at the Securities and Investor Relations Department of the Company at 9:00-11:30 and 13:30-16:00 on September 24, 2020.

5. Shareholders and shareholder proxies who will speak at the Shareholders' General Meeting shall be recorded when registering the meeting.

VI. Others

(1) The on-site Meeting is expected to last for a half day. The shareholders present at the Meeting shall pay the accommodation and travelling costs by themselves.

(2) Contacts:

Address: Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan city, Hubei Province.

Liaison: Ms. Wang Xiaoqiong, Ms. Zhu Zihan

Tel: 027-87773898

Fax: 027-87773992

Postal Code: 430073

It is herewith announced.

Huaxin Cement Co., Ltd.

Board of Directors

September 10, 2020

Annex 1

Power of Attorney Huaxin Cement Co., Ltd.:

Mr. (Ms.) is now authorized by the Company (or myself) to attend the Second Extraordinary Shareholders' General Meeting 2020 of Huaxin Cement Co., Ltd. on September 25, 2020 and exercise voting rights on behalf.

The number of ordinary shares held by the consignor:

The number of preferred shares held by the consignor:

The number of the shareholder account of the consignor:

No.	Proposal subject to Non-accumulative Voting	Voting		
		Affirmative	Negative	Abstention
1	Proposal on 2020-2022 Core Employee Stock Ownership Plan (draft) and its Summary			
2	Proposal on Requesting the Shareholders' General Meeting to Authorizing the Board to Handle Related Matters of 2020-2022 Core Employee Stock Ownership Plan			

Proposal subject to cumulative voting		Voting
3.00	Proposal on the election of director	
3.01	Proposal in Respect of Electing Ms. Karen Tan as the Director of the Ninth Board of Directors	

Signing of Consignor (common seal):

ID Number or Number of Business License:

Signing of Proxy:

ID Number:

Date of Authorization:

Note: Mark the column by “√”, (if there are proposals not be indicated specifically, the shareholder proxy can exercise voting right with full authority).

Annex 2

Statement on the Cumulative Voting to Elect Director, Independent Director and Supervisor

I. Separately number the proposal on electing director candidate, independent director candidate, supervisor candidate of shareholders' general meeting. Investors shall vote on each candidate in each proposal.

II. The number of vote declared shall be the final vote of election. For each proposal group, for each share the shareholder holds, he or she holds the same number of votes equivalent to the total number of the proposals on electing a director or a supervisor. For example, a shareholder holds 100 shares. There are 10 directors to be elected in this general meeting, 12 candidates, then a shareholder holds 1,000 shares for voting.

III. A shareholder can maximumly cast votes equivalent to the proposal. Shareholders vote on his or her own will. He or she can vote for one with all the votes or vote for others with different number of votes. After the voting, each proposal shall count cumulative votes.

IV. Example

A listed company holds a shareholders' general meeting with cumulative voting, electing the Board and Supervisor. 5 directors to be elected, 6 candidates; 2 independent directors to be elected, 3 candidates; 2 supervisors to be elected, 3 candidates. Items to be voted as followed:

Proposals subject to cumulative voting		
4.00	Proposal on electing director	Vote
4.01	Chen XX	
4.02	Zhao XX	
4.03	Jiang XX	
.....	
4.06	Song XX	
5.00	Proposal on electing independent director	
5.01	Zhang XX	
5.02	Wang XX	
5.03	Yang XX	
6.00	Proposal on electing supervisor	
6.01	Li XX	
6.02	Chen XX	
6.03	Huang XX	

An investor holds 100 shares at the closing time on the share registration date, with cumulative voting, he or she holds 500 voting shares in proposal 4.00 on electing director, 200 voting shares on proposal 5.00 on electing independent director, 200 voting shares on proposal 6.00 on electing supervisor.

Maxiumly he or she can cast 500 votes, vote on proposal 4.00 on his own will. He or she can either vote 500 votes on one candidate or vote separately on other candidates.

As followed:

	Proposal	Votes			
		Way 1	Way 2	Way 3	Way...
4.00	Proposal on electing director	-	-	-	-
4.01	Chen XX	500	100	100	
4.02	Zhao XX	0	100	50	
4.03	Jiang XX	0	100	200	
.....	
4.06	Song XX	0	100	50	