Stock Codes: 600801, 900933 Stock Abbreviations: Huaxin Cement, Huaxin B Share Ref: Lin 2019-013

Huaxin Cement Co., Ltd.
Announcement on Resolution of the Annual Shareholders' General Meeting 2018

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

Important Notice:

- Proposal be voted down: Nil

I. Convening and Presence of the Meeting

(I) Convening Time: April 25, 2019

(II) Convening Venue: Meeting Room on the 22nd floor of Tower B, Huaxin Tower, No. 426 Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province

(III) Information of Present Ordinary Shareholders and Shares They Hold:

1. Number of present shareholders and proxies	44
Includes: Shareholders of A share	30
Shareholders of domestically listed foreign shares (B share)	14
2. Total voting shares held by present shareholders (share)	910,505,632
Includes: Total shares held by A share shareholders	600,926,583
Total shares held by Shareholders of domestically listed foreign shares (B share)	309,579,049
3. The proportion of voting shares held by present shareholders to total voting right shares of the Company (%)	60.7987
Includes: The proportion of voting right shares held by present A share shareholders to total shares of the Company (%)	40.1267
The proportion of voting right shares held by present B share shareholders to total shares of the Company (%)	20.6720

(IV) Whether the way of voting complies with the provisions of the *Company Law* and the *Articles of Association of the Company* and the presiding of the Meeting

The Meeting was convened by the Board of Directors, and presided by Mr. Xu Yongmo, the Chairman of the Board of Directors. The Meeting adopted a voting method of on-site voting

combined with online voting. The calling and convening procedures, qualification of attendees, share registration and voting procedure of the Meeting were in compliance with the stipulations contained in the *Company Law*, the *Rules of Shareholders' General Meeting of Listed Companies* and the *Articles of Association of the Company*.

(V) Presence of Directors, Supervisors and Secretary to the Board

1. 7 of the 9 Directors of the Company were present at the Meeting, Directors Mr. Roland Koehler and Ms. Geraldine Picaud did not attend the Meeting for they had other commitments.

2. 2 of the 5 Supervisors of the Company were present at the Meeting. Chairman of the Board of Supervisors Mr. Peng Qingyu, Supervisors Mr. Fu Guohua and Mr. Yang Xiaobing did not attend the Meeting for they had other commitments.

3. Secretary to the Board Mr. Wang Ximing and Chief in charge of Corporate Finance Ms. Kong Lingling were present at the Meeting.

II.Review on the Proposals

(I) Proposals Voted by Non- cumulative Voting

1. Annual Work Report 2018 of the Board of Directors

Voting result: Pass

Information of the Voting:

Shareholder type	Affirmative		Negative		Abstention	
	Number	%	Number	%	Number	%
A share	600,926,583	100.0000	0	0.0000	0	0.0000
B share	309,579,049	100.0000	0	0.0000	0	0.0000
Total Number of the ordinary shares	910,505,632	100.0000	0	0.0000	0	0.0000

2. Annual Work Report 2018 of the Board of Supervisors

Voting result: Pass

Information of the Voting:

Shareholder type	Affirmative		Negative		Abstention	
	Number	%	Number	%	Number	%
A share	600,926,583	100.0000	0	0.0000	0	0.0000
B share	309,579,049	100.0000	0	0.0000	0	0.0000
Total Number of the ordinary shares	910,505,632	100.0000	0	0.0000	0	0.0000

3. Final Financial Report 2018 and Financial Budget Report 2019 of the Company

Voting result: Pass

Information of the Voting:

Shareholder type	Affirmative		Negative		Abstention	
	Number	%	Number	%	Number	%
A share	600,926,583	100.0000	0	0.0000	0	0.0000
B share	309,579,049	100.0000	0	0.0000	0	0.0000
Total Number of the ordinary shares	910,505,632	100.0000	0	0.0000	0	0.0000

4. 2018 Profit Distribution and Capital Reserve Transferred to Increase Share Capital Plan of the Company

Voting result: Pass

Information of the Voting:

Shareholder type	Affirmative		Negative		Abstention	
	Number	%	Number	%	Number	%
A share	600,926,583	100.0000	0	0.0000	0	0.0000
B share	309,579,049	100.0000	0	0.0000	0	0.0000
Total Number of the ordinary shares	910,505,632	100.0000	0	0.0000	0	0.0000

5. Proposal on Reappointing the Accounting Firm for 2019 Annual Audit of the Company

Voting result: Pass

Information of the Voting:

Shareholder type	Affirmative		Negative		Abstention	
	Number	%	Number	%	Number	%
A share	588,815,229	97.9845	686,805	0.1142	11,424,549	1.9013
B share	306,839,349	99.1150	2,739,700	0.8850	0	0.0000
Total Number of the ordinary shares	895,654,578	98.3689	3,426,505	0.3763	11,424,549	1.2548

6. Proposal in Respect of Amending Partial Articles in the Articles of Association of the Company

Voting result: Pass

Information of the Voting:

Shareholder	Affirmative	Negative	Abstention

type	Number	%	Number	%	Number	%
A share	600,926,583	100.0000	0	0.0000	0	0.0000
B share	306,839,349	99.1150	2,739,700	0.8850	0	0.0000
Total Number of the ordinary shares	907,765,932	99.6991	2,739,700	0.3009	0	0.0000

7. Suggestion on Adjusting the Allowance of Directors and Supervisors

Voting result: Pass

Information of the Voting:

Shareholder type	Affirmative		Negative		Abstention	
	Number	%	Number	%	Number	%
A share	600,926,583	100.0000	0	0.0000	0	0.0000
B share	309,579,049	100.0000	0	0.0000	0	0.0000
Total Number of the ordinary shares	910,505,632	100.0000	0	0.0000	0	0.0000

(II) Voting result of the shareholders with less than 5% shareholding on major issues

No.	Proposal	Affirmative		Negative		Abstention	
		Number	%	Number	%	Number	%
4	2018 Profit Distribution and Capital Reserve Transferred to Increase Share Capital Plan of the Company	101,926,842	100.0000	0	0.0000	0	0.00
6	Proposal in Respect of Amending Partial Articles in the Articles of Association of the Company	99,187,142	97.3120	2,739,700	2.6880	0	0.00

(III) Relavant information on the proposal voting

In this shareholders' meeting, proposal 6 was voted by a special resolution. This proposal was passed by over 2/3 of the voting rights held by shareholders (including shareholder proxy) present at the meeting.

III. Witness by Lawyers

1. Name of the Law Firm: Hubei Sunshine Law Firm

Lawyers: Ms. Han Jing, Ms. Wu Wenxin

2. Conclusion of the opinions:

Through on-site verification, we consider that, the calling and convening procedures of the Meeting were in compliance with the relevant laws, administrative regulations, the Rules of Procedure of Shareholders' General Meeting and Articles of Association of the Company; qualification of attendees and the convener were legitimate and valid; voting procedure and the voting results of the Meeting were legitimate and valid.

IV.Documents for Inspection:

1. Resolution of the Shareholders' General Meeting with the official seal of the Board of Directors and signatures of all present Directors and the recorder;

2. Letter of Legal Opinions with the official seal and signature of the Head of Hubei Sunshine Law Firm

Huaxin Cement Co., Ltd.

April 26, 2019