

## **Huaxin Cement Co., Ltd.**

### **Notification on Convening the Annual Shareholders' General Meeting 2018**

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

#### **Important Notice**

Convening time of the Meeting: April 25, 2019

Online Voting System: SSE Online Voting System for Shareholders' General Meeting

#### **I. General Information**

1. Name of the Meeting:

Annual Shareholders' General Meeting 2018

2. Convenor of the Meeting:

Board of Directors of the Company

3. Manner of Voting:

On-site voting plus On-line voting

4. Convening Time and Venue of the Onsite Meeting:

Convening time of the Onsite Meeting: 13:30 p.m., April 25, 2019

Venue of the on-site Meeting: Meeting Room on the 22nd floor, Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province.

5. The System, Date and Time of the Online Voting:

Online Voting System: SSE Online Voting System for Shareholders' General Meeting

Date of the Online Voting: April 25, 2019

Shareholders may exercise their voting rights through the SSE trading system during the trading time on the day of the Meeting: 9:15-9:25, 9:30-11:30, 13:00-15:00, or through the online voting platform at 9:15-15:00 of the day of the Meeting.

6. Voting Procedure for Investors of Securities Margin Trading, Securities Refinancing, Securities Buy Back Business and SSE SH Equities.

The voting rights of investors of securities margin trading, securities refinancing, securities buy back business and SSE SH Equities shall be exercised according to the SSE Detailed Rules for Online Voting at Shareholders' Meetings of Listed Companies and relevant regulations.

7. Public Collection of Shareholders' Voting Rights

Nil.

## II. Items to be reviewed at the Meeting

### Proposals and Types of the Voting Shareholders

No.	Proposal	Type of the Voting Shareholders	
		Shareholder of A share	Shareholder of B share
Proposal subject to Non-cumulative Voting			
1	Annual Work Report 2018 of the Board of Directors	√	√
2	Annual Work Report 2018 of the Board of Supervisors	√	√
3	Final Financial Report 2018 and Financial Budget Report 2019 of the Company	√	√
4	Profit Distribution Plan 2018 of the Company	√	√
5	Proposal on Reappointing the Accounting Firm for 2019 Annual Audit of the Company	√	√
6	Proposal in Respect of Amending Partial Articles in the <i>Articles of Association</i> of the Company	√	√
7	Suggestion on Adjusting the Allowance of Directors and Supervisors	√	√

This Meeting shall also hear the Annual Work Reports 2018 of Independent Directors.

#### 1. Time and media for information disclosure of these proposals

The above seven Proposals have been reviewed and approved by the Eighth Meeting of the Ninth Board of Directors. The relevant resolution announcements were published on the appointed media for information disclosure of the Company - China Securities Journal, Shanghai Securities News and website of SSE ([www.sse.com.cn](http://www.sse.com.cn)). Detailed proposals shall be published on the website of Shanghai Stock Exchange: [www.sse.com.cn](http://www.sse.com.cn) a week before the Shareholders' General Meeting,

2. Proposal subject to special resolution: Proposal 6, Proposal in Respect of Amending Partial Articles in the Articles of Association of the Company.

3. Proposal on which segmented and separated voting calculation shall be executed for small and medium sized investors: Nil.

4. Proposal on which related shareholders shall recuse from voting: Nil.

5. Proposal on which preferred shares holder shall vote: Nil.

### III. Notice on Voting at Shareholders' General Meeting

1. Shareholders of the Company, who vote through SSE Online Voting System for Shareholders' General Meeting, could vote through both the SSE trading system (incl. trading terminals of securities companies) and the SSE Online Voting Platform (vote.sseinfo.com). Investors voting through the SSE Online Voting Platform for the first time need to complete the authentication of identity as shareholders. Detailed operation procedure please refers to the instruction of the Platform.

2. Shareholders can use any one of his (her) accounts with shares of the Company to vote through SSE Online Voting System for Shareholders' General Meeting. All the shares of the same type (ordinary shares or preferred shares) in other accounts under his (her) name will be calculated as voted in the same opinion.

3. The first voting shall prevail when there is repeated voting for the same matter by any shareholder who votes through both onsite voting and SSE Online Voting Platform or through other channels.

4. Shareholders can submit the votes only after all items are voted.

5. Shareholders shall vote separately when exercising the voting rights on both A share and B share.

### IV. Attendees of the Meeting

1. Shareholders registered in China Securities Registration & Clearing Co. Ltd SH Branch after the trade closing of the share rights registration date have the rights to attend the Shareholders' General Meeting (Detailed information please refers to the following table), and can also present and vote by proxy with the presentation of a Power of Attorney. Shareholder proxy is not necessarily a Shareholder of the Company.

Share Type	Stock Code	Stock Abbreviations	Registration Date	The Last Trading Date
A Share	600801	Huaxin A share	2019/4/17	—
B Share	900933	Huaxin B share	2019/4/22	2019/4/17

2. Directors, Supervisors and Senior Management of the Company

3. Lawyers engaged by the Company

4. Others

### V. Registration of the Meeting

1. Qualified individual shareholder shall register with presenting his (her) ID card (original), securities account card and shareholding proof; shareholder proxy shall

register with the Power of Attorney (please refer to the Attachment 1 for the Power of Attorney), his (her) own ID card (original), securities account card and shareholding proof of the shareholder;

2. Proxy of a legal representative of corporate shareholder shall register with presenting a copy of business registration certificate (common seal affixed), the Power of Attorney from the legal representative, a copy of the ID card and the securities account card of the legal representative, and the ID card (original) of the proxy.

3. Shareholders far from the location of registration can fax the necessary documents to the Company and the Company will help to complete the registration.

4. The registration of the Meeting presence will be carried out at the Securities Department of the Company at 9:00-11:30 and 13:30-16:00 on April 24, 2018 and 9:00-11:30 on April 25, 2019.

5. Shareholders and shareholder proxies who will speak at the Shareholders' General Meeting shall be recorded when registering the meeting.

#### **VI. Others**

(1) The on-site Meeting is expected to last for a half day. The shareholders present at the Meeting shall pay the accommodation and travelling costs by themselves.

(2) Contacts:

Address: Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan city, Hubei Province.

Liaison: Ms. Wang Xiaoqiong, Ms. Zhu Zihan

Tel: 027-87773898

Fax: 027-87773992

Postal Code: 430073

It is herewith announced.

Huaxin Cement Co., Ltd.  
Board of Directors  
March 30, 2019

**Annex 1**

**Power of Attorney  
Huaxin Cement Co., Ltd.:**

Mr. (Ms.) \_\_\_\_\_ is now authorized by the Company (or myself) to attend the Annual Shareholders' General Meeting 2018 of Huaxin Cement Co., Ltd. on April 25, 2019 and exercise voting rights on behalf.

The number of ordinary shares held by the consignor:

The number of preferred shares held by the consignor:

The number of the shareholder account of the consignor:

No.	Proposal subject to Non-accumulative Voting	Voting		
		Affirmative	Negative	Abstention
1	Annual Work Report 2018 of the Board of Directors			
2	Annual Work Report 2018 of the Board of Supervisors			
3	Final Financial Report 2018 and Financial Budget Report 2019 of the Company			
4	Profit Distribution Plan 2018 of the Company			
5	Proposal on Reappointing the Accounting Firm for 2019 Annual Audit of the Company			
6	Proposal in Respect of Amending Partial Articles in the <i>Articles of Association</i> of the Company			
7	Suggestion on Adjusting the Allowance of Directors and Supervisors			

Signing of Consignor (common seal):

ID Number or Number of Business License:

Signing of Proxy:

ID Number:

Date of Authorization:

Note: Mark the column by “√”, (if there are proposals not be indicated specifically, the shareholder proxy can exercise voting right with full authority).